

Expires Never

Automatic download of some pictures in this message.

or fa...

[redacted] has invited you
to open a Saxo Markets account

x

Dear [redacted]

[redacted] thinks you may be interested in trading with Saxo Markets.

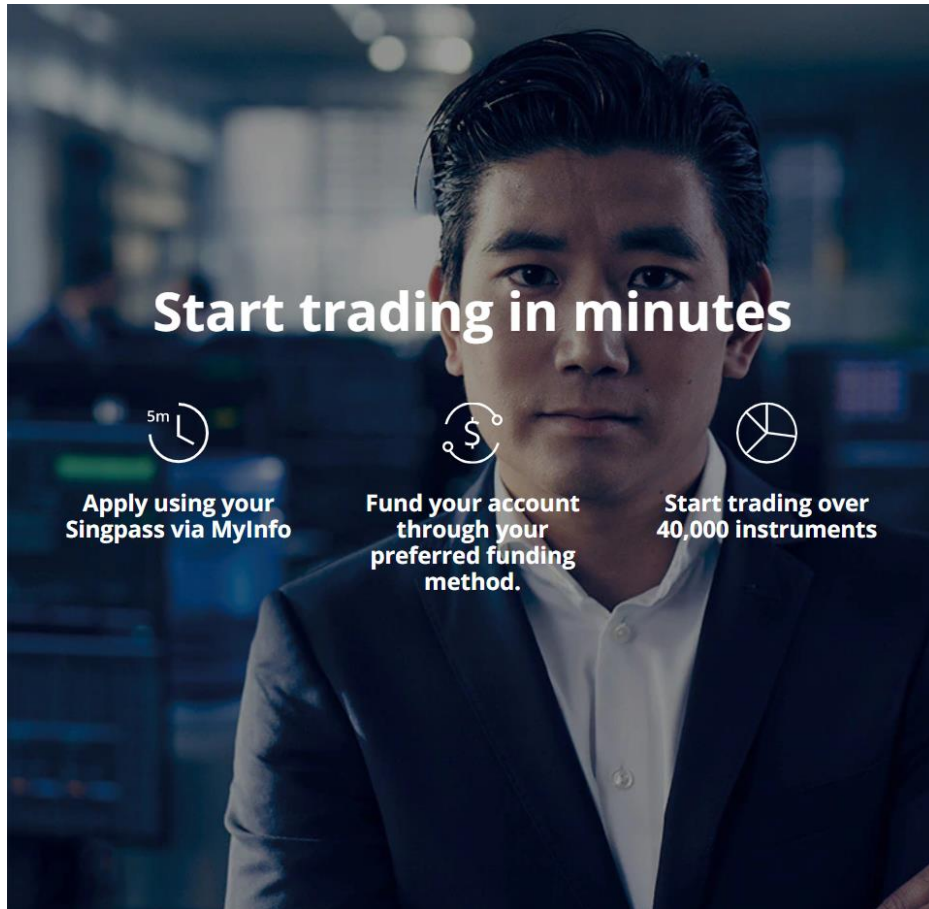
Once you open an account with us and place just three trades, we'll pay you a cash reward of up to SGD 250.*

[Explore now >](#)

If you have any questions, please do not hesitate to contact us on +65 6303 7800 or reply to this email.

Kind regards,
Saxo Markets

Provide your full name, email and handphone number to your referee and receive a referral email from Saxo



Start trading in minutes



Apply using your Singpass via MyInfo



Fund your account through your preferred funding method.



Start trading over 40,000 instruments

It's free to open an account, subject to a minimum deposit of SGD 3,000. Lower rates are available to active traders funding over SGD 50,000 and SGD 1,000,000. [Click here](#) for details.

Please select one from below.

Sign up with MyInfo (All SingPass holders)

Continue without MyInfo

By clicking next, I acknowledge and agree to the [Terms of Use](#).

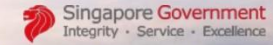
Need help?

We are always ready to help and assist you.

Sign up with MyInfo via your SingPass

Advisory Note

Your SingPass account contains a lot of personal data. Do not share your username, password and 2FA details with anyone.



Contact Us | Feedback | Sitemap | FAQ



Log in

Cancel

Login

[Forgot SingPass ID or password?](#)

[Don't have an account? Register now](#)

Key in your Singpass to login

Proceed with application based on the information above?

Yes No

Would you like to receive marketing communication about products, services and promotions offered by Saxo Capital Markets and its related entities, by phone or email?

Yes No

Please set a password for your account with Saxo

Please confirm your password

I acknowledge that I have read and accept the [Privacy Policy](#) and consent to the collection, use and disclosure of my personal data by Saxo Capital Markets for the purposes set out in the Privacy Policy, as amended from time to time.

After checking your detail, set a password for your Saxo account. Remember it!

Net Worth (SGD)
< 100,000 SGD

What is (are) your source(s) of wealth?

Savings from salary/pension Inheritance
 Trading Profit Profit from selling own company
 Royalties Others

How much do you intend to invest over the next year?
10,000 - 50,000 SGD

Please select the currency for your account
SGD Singapore dollar

Previous Continue

Set the currency of your account as **SGD Singapore Dollar. If you choose another currency, you will be subjected to bank exchange rate (which is usually bad) when depositing SGD to the other currency.**

CKA and CAR

The following section reflects the Monetary Authority of Singapore's requirement for applicants to disclose certain details and to satisfy certain suitability criteria as part of a Customer Knowledge Assessment (CKA) and Customer Account Review (CAR).

Please select one:

- I am a retail investor
- I am an accredited investor

Definition - Accredited Investor

An accredited investor is an individual who meets one of the following criteria:

A. whose net personal assets exceed in value \$2 million (or its equivalent in a foreign currency) or such other amount as the Monetary Authority of Singapore ("MAS") may prescribe in place of the first amount.

In determining the value of an individual's net personal assets for the purposes, the value of the individual's primary residence -

- 1) is to be calculated by deducting any outstanding amounts in respect of any credit facility that is secured against the residence from the estimated fair market value of the residence; and
- 2) is taken to be the lower of the following:
 - (i) the value calculated under paragraph (a); or
 - (ii) \$1 million.

State that you are a retail investor.

1. Qualifications

Please select any diploma or higher qualification you have passed

- | | |
|--|---|
| <input type="radio"/> Accountancy | <input type="radio"/> Actuarial Science |
| <input type="radio"/> Capital Markets | <input type="radio"/> Commerce |
| <input type="radio"/> Economics | <input type="radio"/> Finance |
| <input type="radio"/> Financial Engineering | <input type="radio"/> Financial Planning |
| <input type="radio"/> Computational Finance | <input type="radio"/> Insurance or professional finance-related qualification |
| <input checked="" type="radio"/> Business / Business Administration / Business Management / Business Studies | <input type="radio"/> None of the above |

Please select any finance qualification(s) you have passed.

- | | |
|---|---|
| <input type="radio"/> Chartered Financial Analyst Examination conducted by the CFA Institute, USA | <input type="radio"/> Association of Chartered Certified Accountants (ACCA) Qualifications |
| <input type="radio"/> Associate Wealth Planner or Certified Financial Planner by the Certified Financial Planners Board of Standards, USA | <input type="radio"/> Certified Financial Risk Manager Programme by the Global Association of Risk Professionals, USA |
| <input type="radio"/> Chartered Alternative Investment Analyst Examination conducted by the Chartered Alternative Investment Analyst Association, USA | <input type="radio"/> Chartered Financial Consultant by the American College, USA |
| <input checked="" type="radio"/> None of the above | |

Recommended for you to indicate that you have some knowledge in Business, else you will not gain access to the required margin products such as foreign exchange (e.g. exchange SGD for USD) for the referral fees. Trust me, if not you will have to go through a knowledge assessment test to gain access which will be really tedious.

Based on your response, you will be enabled to trade the below list of instruments:

Category DM

Global single stocks

ETFs/ETNs/ETCs

Exchange Traded Options, Contract

Options and Futures Contracts

Unlisted FX - FX Spot/Forwards/Options

CFDs

Mutual Funds

Back

Next

Check that you have access to foreign exchange (FX) Spot

W-8BEN Form Certification

Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:

- I am the individual that is the beneficial owner (or am authorized to sign for the individual that is the beneficial owner) of all the income to which this form relates or am using this form to document myself for chapter 4 purposes,

- The person named on line 1 of this form is not a U.S. person,

- The income to which this form relates is:

(a) not effectively connected with the conduct of a trade or business in the United States,

(b) effectively connected but is not subject to tax under an applicable income tax treaty, or

(c) the partner's share of a partnership's effectively connected income,

- The person named on line 1 of this form is a resident of the treaty country listed on line 9 of the form (if any) within the meaning of the income tax treaty between the United States and that country, and

- For broker transactions or barter exchanges, the beneficial owner is an exempt foreign person as defined in the instructions.

Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner. I agree that I will submit a new form within 30 days if any certification made on this form becomes incorrect.

By ticking this box I electronically sign this W8-BEN form.

Check the W-8BEN Form

Complete



Thank you for opening a Saxo account

Thank you for your application, we will update you on progress as soon as possible. If you have any queries, please email us at ps@saxomarkets.com.sg.



Inspire your trading with insights from Saxo experts

[Explore now](#)



Start trading on our demo platform

[Try free demo](#)



Get the education and skills you need to succeed in trading

[Get involved](#)

Account open complete! Now wait for your RM from Saxo to call you. Once account opening is approved, you will be able to deposit S\$3K via paynow or bank transfer. Then proceed to trade 3 times during the promotional period and get your referral fees by keeping your all your deposits for 1 month. More details on the trading procedures are stated in my website <https://www.jayronong.com/post/make-s-250-for-opening-a-new-brokerage-account-with-saxo-capital-markets-subsiary-of-saxo-bank>

Free money must take, all you need to do is to pass hurdles and overcome the inertia!