DEALERSEDGE VAULT CATALOG



Recent Topics for Senior Managers

2016 thru October 2019.....Page I

Each Topic Provided in These Formats...

Streaming Video, Streaming Audio, Audio Downloads, PDF Executive Summaries and PDF of Presentation Slides

Resource Topic	Year Added	Expert(s)	Direct Resource Link
Navigating Dealership Business in Volatile Time	2019	Alan Haig	https://www.dealersedge.com/dnk2
Health Check: Dealership TelCom Choices	2019	Phillip Sherman	https://www.dealersedge.com/dnk3
End-of-Year Accounting and Checklist	2019	Rob Campbell	https://www.dealersedge.com/dnl2
Everything Auto Dealers Need to Know About 1099s	2019	N DeRosa CPA & R Campbell	https://www.dealersedge.com/dnl3
Health Check: Dealership Accounts Payable	2019	C Andrews & R Campbell	https://www.dealersedge.com/dnh3
Health Check: General Manager's Office	2019	Jeff Sacks	https://www.dealersedge.com/dnf2
Health Check: Dealership Cyber Security	2019	Erik Nachbahr	https://www.dealersedge.com/dne5
How Dealers Sell to "Ride-Share" Drivers	2019	Brian Benstock	https://www.dealersedge.com/dnc4
Heath Check: Dealership Accounting Office	2019	Brooke Samples	https://www.dealersedge.com/dnc3
Expense Mgt: Lower Grosses & Rising Costs	2019	J Kippe & S Wojcicki CPAs	https://www.dealersedge.com/enc2
Controls to Prevent Theft & Embezzlement	2019	J Epstein & M Sutanto CPAs	https://www.dealersedge.com/dnb4
Planning for Huge Changes in Automotive Retailing	2019	Alan Haig	https://www.dealersedge.com/dnb2
Legal Minefields for Auto Dealers in 2019	2019	Eric Chase J.D.	https://www.dealersedge.com/dnb1
Align Pay Plans to Labor Market & Economy	2018	Brooke Samples	https://www.dealersedge.com/dml2
Accounting Consolidation for Multi-Location Dealer Grp	s 2018	J Kippe & K Perkins CPAs	https://www.dealersedge.com/eml1
Accounting: Mastering the One-Day EOM Close	2018	Brian Brueggeman CPA	https://www.dealersedge.com/dmj3
Fearless Firing Effective, Confident, Humane	2018	Charles Feuss J.D.	https://www.dealersedge.com/emj1
F&I Reinsurance Opportunities After Tax Reform	2018	Joe Magyar CPA	https://www.dealersedge.com/dmi4
Keeping Pace with New Tech for Auto Dealerships	2018	Erik Nachbahr	https://www.dealersedge.com/dmi2
6 Internal Theft Scams—Surprisingly Successful	2018	C Andrews & R Campbell	https://www.dealersedge.com/dmh2
Mega-Trends Impacting Auto Retail in 2018	2018	Alan Haig	https://www.dealersedge.com/dmg4
Habits & Practices of the Exceptional General Manager	2018	Jeff Sacks	https://www.dealersedge.com/dmg2
How to Balance the Parts Dept Checkbook	2018	Rob Campbell	https://www.dealersedge.com/dme5
Due Diligence Essentials for Buyers & Sellers	2018	T England & J Wilke CPAs	https://www.dealersedge.com/dme1
Auto Dealership Staffing Metrics	2018	Brooke Samples	https://www.dealersedge.com/dmc5

DEALERSEDGE VAULT CATALOG



Recent Topics for Senior Managers

2016 thru October 2019.....Page 2

Each Topic Provided in These Formats...

Streaming Video, Streaming Audio, Audio Downloads, PDF Executive Summaries and PDF of Presentation Slides

Resource Topic	Year Added	Expert(s)	Direct Resource Link
IT Horror Stories Breaches to Dealership Systems	2018	Erik Nachbahr	https://www.dealersedge.com/dmc2
Understanding the Financial Statements for Dept Mgrs	2018	Brooke Samples	https://www.dealersedge.com/dmb4
IRS 8300What You Need to Know	2018	Terri Harris	https://www.dealersedge.com/dmb3
Preventing Sexual Harassment in the Dealership	2018	Charles Feuss J.D.	https://www.dealersedge.com/dma4
2018 Tax Reform What's In There for Auto Dealers	2018	J Magyar & N Frenier CPAs	https://www.dealersedge.com/dma1
Succession Planning for Auto Dealers Part 1	2017	Don Hannahs	https://www.dealersedge.com/dlj1
Succession Part 2Income & Control While Gifting	2017	D Hannahs & C Dionot J.D.	https://www.dealersedge.com/dlk5
Attracting & Rewarding Key EmployeesOptions	2017	J Magyar & T Daum CPAs	https://www.dealersedge.com/dlk1
Forecasting Fresh Ideas and New Perspectives	2017	Brooke Samples	https://www.dealersedge.com/dkj4
Basics Employee Handbooks for Auto Dealerships	2017	Charles Feuss J.D.	https://www.dealersedge.com/dli2
In-House Preparation for Future General Managers	2017	Steve Nickelsen	https://www.dealersedge.com/dli1
Mega-Trends Impacting Auto Retail in 2017	2017	Alan Haig	https://www.dealersedge.com/dlh4
Spear Phishing Treats on Dealership Systems	2017	Erik Nachbahr	https://www.dealersedge.com/dlh2
Electronic Service Apps What You Need to Know	2017	Stefan Drechsel	https://www.dealersedge.com/dlg2
How to Detect & Prevent Internal Theft	2017	Brooke Samples	https://www.dealersedge.com/elf4
Controller WOW Factor5 Ways to Show Improvement	2017	C Andrews & R Campbell	https://www.dealersedge.com/dlf2
Talent Management to Improve Operations	2017	Kevin Baumgart	https://www.dealersedge.com/dle2
TelCom Tech Update: Cloud or Hardware Choices	2017	Phillip Sherman	https://www.dealersedge.com/dld2
Ideal Pay Plans for General Managers	2017	Jeff Sacks	https://www.dealersedge.com/dla4
Get More Smart Data from Your DMS	2017	Brooke Samples	https://www.dealersedge.com/dla1
Gov't Agencies Targeting Auto Dealers	2016	Max Zanan	https://www.dealersedge.com/dkk3
How to Forecast & Budget for Potential Downturns	2016	Mark Ludwig	https://www.dealersedge.com/dkj4
Dealership Career Site-Power to Attract Talent	2016	Kevin Baumgart	https://www.dealersedge.com/dki2
Turn Balance Sheet Profits Into Hard Cash	2016	Brooke Samples	https://www.dealersedge.com/dkh2
Cybersecurity Evaluating Risk & Prevention	2016	J Riccie CPA & S Danberry	https://www.dealersedge.com/dkh1
Protect Against Sudden DMS Price and Policy Changes	2016	Paul Gillrie	https://www.dealersedge.com/dkg3

DEALERSEDGE VAULT CATALOG



Recent Topics for Senior Managers

2016 thru October 2019.....Page 3

Each Topic Provided in These Formats...

Streaming Video, Streaming Audio, Audio Downloads, PDF Executive Summaries and PDF of Presentation Slides

Resource Topic	Year Added	Expert(s)	Direct Resource Link
Business Plan Eroding the Value of the Enterprise	2016	McCallum & Schumacker CPAs	https://www.dealersedge.com/dka2
Expense Controls- Don't Lose Focus	2016	Brooke Samples	https://www.dealersedge.com/dkb3
Other Auto CRMs vs. DMS CRMs Informed Choices	2016	Stefan Drechsel	https://www.dealersedge.com/dkb4
How & Why to Create Captive Insurance Company	2016	Kevin Gilbreath CPA	https://www.dealersedge.com/dkc1
How & Why to Hire Millennials (Gen Y)	2016	Kevin Baumgart	https://www.dealersedge.com/dkc3