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香港金融集團

HONG KONG FINANCE INVESTMENT HOLDING GROUP LIMITED
香港金融投資控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of Hong Kong Finance Investment Holding Group Limited dated 11 September 2018 and 29 October 2018 (the “Announcements”) in relation to the acquisition of the entire issued share capital of Madagascar Natural Gas Group Limited. Capitalized terms used herein shall have the same meanings as those defined in the Announcements, unless otherwise stated.

As disclosed in the announcement of the Company dated 11 September 2018, the Company expected to despatch a circular in relation to the Acquisition to the Shareholders (the “Circular”) on or before 28 November 2018. However, as additional time is required for the Company to prepare the information for inclusion in the Circular including, but not limited to, the accountants’ report of the Target, unaudited pro forma financial information of the Group and the Target, valuation report of the Target and the letter from the independent financial adviser to the Independent Board Committee and the Independent Shareholders, the despatch date of the Circular is expected to be postponed to a date falling on or before 31 December 2018.

By order of the Board
Hong Kong Finance Investment Holding Group Limited
Dr. Hui Chi Ming, G.B.S., J.P.
Chairman

Hong Kong, 28 November 2018

As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the Board comprises eight executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Dr. Chui Say Hoe, Mr. Xu Jun Jia, Mr. Cao Yu, Mr. Ren Qian, Mr. Lam Kwok Hing, M.H., J.P., and Mr. Nam Kwok Lun; and four independent non-executive Directors, namely, Mr. Chen Weiming, Eric, Mr. Ngan Kam Biu, Stanford, Mr. Ng Chi Kin, David and Mr. Yim Kai Pung.