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香港金融集團

HONG KONG FINANCE INVESTMENT HOLDING GROUP LIMITED

香港金融投資控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting (the "Original Notice") of Hong Kong Finance Investment Holding Group Limited (the "Company") dated 30 April 2019, by which the Company convenes an annual general meeting to be held at Units 1910-12, 19thFloor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Sheung Wan, Hong Kong at 11:00 a.m. on Friday, 21 June 2019, and this supplemental notice shall be read together with the Original Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Annual General Meeting will be held as originally scheduled. In addition to the resolutions set out in the Original Notice, the Annual General Meeting will be held to consider and, if thought fit, pass the following resolution: ORDINARY RESOLUTION 5.

5. "To re-elect Mr. Ma Kin Ling as an Independent Non-Executive Director."

By Order of the Board
Fu Wing Kwok Ewing
Company Secretary

Hong Kong, 17 May 2019

Notes:

(i) A second proxy form (the "Second Proxy Form") containing the ordinary resolution numbered 5 is enclosed with the supplemental circular of the Company dated 17 May 2019 (the "Supplemental Circular"). Please refer to the section headed "Supplemental Notice of Annual General Meeting and Second Proxy Form" on pages 4 to 5 of the Supplemental Circular for arrangements about the completion and submission of the Second Proxy Form.

(ii) Please refer to the Original Notice for details of the other ordinary resolutions to be considered at the Annual General Meeting, closure of the register of members of the Company and eligibility for attending the Annual General Meeting, proxy and other relevant matters.

(iii) Shareholders are reminded that submission of the First Proxy Form and/or the Second Proxy Form shall not preclude Shareholders from attending the Annual General Meeting or any adjournment thereof and voting in person should they so wish.

As at the date of this notice, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the Board comprises eight executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Dr. Chui Say Hoe, Mr. Xu Jun Jia, Mr. Cao Yu, Mr. Ren Qian, Mr. Lam Kwok Hing, M.H., J.P., and Mr. Nam Kwok Lun; and four independent non-executive Directors, namely, Mr. Chan Tsang Mo, Mr. Ngan Kam Biu, Stanford, Mr. Ng Chi Kin, David and Mr. Ma Kin Ling.