

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2018		
To : Hong Kong Exchanges a	nd Clea	aring Limited		
Name of Issuer <u></u>	Hoifu Eı	nergy Group Limit		
Date Submitted 0	06/06/2	018		
I. Movements in Authorised S	hare C	apital		
1. Ordinary Shares				
(1) Stock code : <u>00007</u>	Descri	ption : Ordinar	y Shares	
Delenge at class of presenting		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	· _	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : N/A	Descri	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	N/A	N/A	N/A
Increase/(decrease)		N/A	-	N/A
Balance at close of the month	ı	N/A	N/A	N/A

2. Preference Shares				
Stock code : N/A Descrip	otion :	N/A	1	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descrip	otion:	N/A	1	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
Total authorised share capital at the end of the month (State				

currency):

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	3,471,280,885	N/A	N/A	N/A		
Increase/ (decrease) during the month	528,719,115	N/A	N/A	N/A		
Balance at close of the month	4,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A Ordinary shares (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /	,				
(dd/mm/yyyy) 3. N/A	(/ /)				
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total	B. (Ordin	nary shares) Nil		_
			(Prefere	nce shares) N/A Other class) N/A		-
			((outer class) N/A		_

Convertibles (i.e. Convertible i	into Shares of t	the Issuer wh	nich are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Note due						
2023. Principal amount:	-					
RMB1,000,000,000	-					
(equivalent to approximately	=					
	_	HK\$	HK\$	HK\$		
HK\$1,156,400,000)	RMB	491,400,000	370,103,380.50	121,296,619.50	528,719,115	173,280,885
Stock code (if listed)	N/A		-			
Class of shares issuable (Note 1)	Ordinary S	haraa				
issuable (Note 1)	Ordinary SI HK\$0.7		-			
Subscription price	(subject to the ac					
EGM approval date	,	,	-			
(if applicable)						
(dd/mm/yyyy))	(13/02/20)18)	_			
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	-					
	-					
	-					
Stock code (if listed)	_		_			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
	(/ /)					
4. N/A	_					
	_					
	_					
Stock code (if listed)						<u>-</u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) <u>528</u>		_
				ence shares) N/A		_
			((Other class) N/A	4	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than ander onare option ochemics)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	\Box	
shares (Note 1	$\overline{\Box}$	
Strates (Note 1)	<u>'</u>	
0 1/4		
2. N/A	_	
shares (Note 1))	
3. N/A		
shares (Note 1	$\overline{\Box}$	
Sildles (Note 1)	<u>'</u>	-
Tatal D. (O.P l)	H NIII	
Total D. (Ordinary shares)		-
(Preference shares)		-
(Other class)	N/A	_

Ot	her Movements	in Issued S	hare Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	IWA.
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						NA	
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
1							

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				(22)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						sha issuer durir mo purs	of new res of r issued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)		_			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)			
				(dd/iiii/yyyy)	`	,		N/A	N/A
				Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price :	State currency	Issue and allotment — date : (dd/mm/yyyy)	(/ /)			
				AGM approval date:	(/ /)			
				(dd/mm/yyyy)				N/A	N/A
				Total E.	(Ordinary	shar	es) Nil		
					reference			Α	
					(Othe	r cla	ss) N/A	A	-
To	otal increase / (dec	crease) ii	n ordinary shares	during the month (i.e. Total	al of A to E	:):	(1)	528,71	9,115
							(2)	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

Remarks (if any):
N/A
Submitted by: Tricor Standard Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.