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POSITIVE PROFIT ALERT ANNOUNCEMENT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that: (1) the commission and brokerage income for the Period increased significantly; (2) there was an one-off gain on bargain purchase from completion of the acquisition of 55% equity interest in Hebei Panbao Zeolite Technology Co., Ltd. ("**Hebei Panbao**") and (3) additional revenue and profit was generated from the business of a newly acquired subsidiary, which is Hebei Panbao, during the Period. Accordingly, the Group's profit attributable to the owners of the Company for the Period is expected to be significantly increased as compared with the corresponding period in 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Hoifu Energy Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that: (1) the commission and brokerage income for the Period for the six months ended 30 June 2015 (the "**Period**") increased significantly; (2) there was an one-off gain on bargain purchase from completion of the acquisition of 55% equity interest in Hebei Panbao Zeolite Technology Co., Ltd. ("**Hebei Panbao**") and (3) additional revenue and profit was generated from the business of a newly acquired subsidiary, which is Hebei Panbao, during the Period. Accordingly, the Group's profit attributable to the owners of the Company for the Period is expected to be significantly increased as compared with the corresponding period in 2014.

The information contained in this announcement is only based on the Board's preliminary assessment in accordance with the unaudited consolidated management accounts of the Group and other information currently available to the Company and is not based on any financial data or information that has been audited or reviewed by the Company's independent auditor. Details of the financial data to be disclosed in the Company's interim report for the Period shall prevail.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Hoifu Energy Group Limited
Dr. Hui Chi Ming, G.B.S., J.P.
Chairman

Hong Kong, 21 August 2015

As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the Board comprises five executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Dr. Chui Say Hoe, Mr. Lam Kwok Hing and Mr. Nam Kwok Lun; and three independent non-executive Directors, namely, Mr. Chen Weiming, Eric, Mr. Kwan Wang Wai, Alan and Mr. Ng Chi Kin, David.