

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):	30/06/2018		
To : Hong Kong Exchanges and C	Clearing Limited		
•	g Kong Finance Inves merly known as "Hoif		•
Date Submitted 05/0	7/2018		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>00007</u> Des	scription : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	<u>Nil</u>		Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : N/A Des	scription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Stock code : N/A Descrip	otion : N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A			
3. Other Classes of Shares					
Stock code : N/A Descrip	tion :	N/A	1		
	No. of other	Par value			
	classes of shares	(State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	classes of	(State	capital		
Balance at close of preceding month_ Increase/(decrease)	classes of shares	(State currency)	capital (State currency)		

currency):

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	4,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of	•				No. of new shares of	
share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary						
shares						
(Note 1)						
O. NI/A						
2. N/A						
(/ /)						
Ordinary						
shares (Note 1)						
(Note 1)						
3. N/A						
0.14//1						
(/ /)						
Ordinary						
shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary						
shares						
(Note 1)		_	. (. 1 . 4		N I 'I	
		10	otal A. (Ordina		Nil	
				ice shares)	N/A	
Total funds raised of		(1. (ther class)	N/A	

Warrants to Issue Shares of th	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(/ /					
4. N/A		/				
(/ /)	· -			· -		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares) <u>Nil</u>		_
				nce shares) N/A Other class) N/A		_
			(1	omer class) <u>IN/A</u>		=

Convertibles (i.e. Convertible	into Shares of	the Issuer whic	h are to be Lis	sted)		
Class and description 1. Convertible Note due	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2023. Principal amount:						
RMB1,000,000,000						
(equivalent to approximately		HK\$		HK\$		
HK\$1,156,400,000)	RMB	121,296,619.50	Nil	121,296,619.50	Nil	173,280,885
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary S					
Subscription price	HK\$0. (subject to the a					
EGM approval date	(oubject to the d	ajuotinonto,				
(if applicable)						
(dd/mm/yyyy))	(13/02/2	018)				
2. N/A	<u> </u>					
	<u>—</u>					
Ota alica ala ('£ l'ata al\						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
			_			_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
	<u> </u>					
	<u> </u>					
						<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		-		nary shares) Nil		-
			,	nce shares) <u>N/A</u> Other class) N/A		_
			((Otrier Class) IN/A		_

Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A

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abores (Note 1)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Ot	her Movements	in Issued S	hare Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(,	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	•	EGM approval date:	, , ,	,		
				(dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(/ /	,	N/A	N/A
ı								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•			Class of shares				
				issuable (Note 1)	-			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				(22)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33/1111////////			N/A	N/A
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				sha issuer durir mo pur	of new res of rissued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		(dd/iiiii/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		AGM approval date:	(/ /)			
		(dd/mm/yyyy)				N/A	N/A
		Total E.	(Ordinary	shar	es) Nil		
		(P	reference	shar	es) N/A	4	<u> </u>
			(Othe	er cla	ss) N/A	4	<u> </u>
To	tal increase / (decrease) in ordinary shares du	ring the month (i.e. Tota	al of A to E	Ξ):	(1)	Nil	
					(2)	N/A	
To	tal increase / (decrease) in preference shares	during the month (i.e. T	Total of A t	o E):		N/A	
	tal increase / (decrease) in other classes of sh	<u> </u>	•		•	N/A	
	hese figures should be the same as the releval apital").)	nt figures under II abov	⁄e ("Movei	ment	s in Iss	ued Sha	re

Remarks (if any):	
N/A	
Submitted by:	Tricor Standard Limited
Title:	Branch Share Registrar
(Director, Se	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.